

## ELEVENTH NOTICE TO CREDITORS AND NOTEHOLDERS

**DATE:** 24 May 2018

**FROM:** Bankruptcy trustee of Oi Brasil Holdings Coöperatief U.A. (“**Oi Coop**”)

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### **1. LISTS OF PROVISIONALLY ADMITTED AND DISPUTED CLAIMS**

- 1.1 As of today – 24 May 2018 – the lists of provisionally admitted and provisionally disputed claims are available for inspection free of charge at the court registry of the Amsterdam District Court, Centrale Balie, located on Parnassusweg 220, Amsterdam.
- 1.2 The lists of provisionally admitted and provisionally disputed claims are also published on the website of the Bankruptcy Trustee: <http://oibrasilholdingscoop-administration.com/> (the “**Website**”).

### **2. FURTHER CALL TO ATTEND THE VERIFICATION MEETING**

- 2.1 You are reminded that the verification meeting will take place on **Friday 1 June 2018** at 1:30 pm CET in the Herzberg room (or such room as will be designated later) in the Amsterdam District Court located on the Parnassusweg 220, Amsterdam. Instructions on attendance of the meeting will be distributed by way of a notice shortly.
- 2.2 With reference to previous communications to Oi Coop’s creditors, Oi Coop on 10 April 2018 offered a draft composition plan to its creditors (the “**Dutch Plan**”). The Dutch Plan is available on the Website. The vote on the Dutch Plan will take place at the verification meeting. Beneficial holders of Coop notes as of the voting record date (3 April 2018) have already been invited to cast their vote in accordance with the Information Memorandum.

### **3. MISCELLANEOUS**

- 3.1 This notice and its contents should be construed in accordance with previous notices.
- 3.2 Notices, public reports, court documents and general information will be made available on the Website.
- 3.3 No rights may be derived from this notice or its contents.

Amsterdam, 24 May 2018

**Mr. J.R. Berkenbosch, Jones Day**

Bankruptcy Trustee of Oi Brasil Holdings Coöperatief U.A.